



University Advancement Committee  
Tuesday, September 27, 2022  
12:00 pm  
Chancellor's Boardroom, Mossman Building

---

**Discussion Item**

UAC – 2      Fundraising Report Update  
2.1   Current Fiscal Year Summary

**Background Information**

Associate Vice Chancellor for Development P. Kevin Williamson will report on fundraising updates.

A handwritten signature in blue ink that reads "Beth Fischer".

---

Beth Fischer  
Vice Chancellor, University Advancement



## Gifts and New Commitments

(new pledges, gifts, planned gifts, no pledge payments)

Goal \$26,000,000

Commitment Type	This Year	Last Year	%Variance
Gifts	\$542,339	\$1,112,188	-51.2%
New Pledges	\$1,010,055	\$548,840	84.0%
Bequests Realized (not previously counted as a pledge)	\$34,734	\$30,000	15.8%
Bequest Intentions (Face Value)	\$0	\$198,994	-100.0%
Irrevocable Planned Gifts(Face Value)	\$0	\$0	.0%
<b>Total Gifts and New Commitments</b>	<b>\$1,587,128</b>	<b>\$1,890,022</b>	<b>-16.0%</b>
ORE Grants	\$422,272	\$786,974	-46.3%
<b>Total Gifts and New Commitments with ORE</b>	<b>\$2,009,401</b>	<b>\$2,676,995</b>	<b>-24.9%</b>

## Outright Giving

(gift assets "in hand" from gifts, payments, realized bequests)

Goal \$12,000,000

Gifts	\$542,339	\$1,112,188	-51.2%
Pledge Payments	\$705,754	\$389,997	81.0%
Bequests Realized (all)	\$51,734	\$30,000	72.4%
Irrevocable Planned Gifts(Face Value)	\$0	\$0	.0%
<b>Total Outright Giving</b>	<b>\$1,299,828</b>	<b>\$1,532,185</b>	<b>-15.2%</b>
ORE Grants	\$422,272	\$786,974	-46.3%
<b>Total Outright Giving with ORE</b>	<b>\$1,722,100</b>	<b>\$2,319,159</b>	<b>-25.7%</b>

## ALUMNI FUNDRAISING

### Undergraduate Alumni

Gifts and Pledge Payments (includes irrevocable PG's)	\$384,167	\$365,708	5.0%
Bequests Realized	\$50,776	\$30,000	69.3%
<b>Total Received Undergraduate</b>	<b>\$434,943</b>	<b>\$395,708</b>	<b>9.9%</b>

### All Alumni

Gifts and Pledge Payments (includes irrevocable PG's)	\$397,787	\$399,849	-.5%
Bequests Realized	\$50,776	\$30,000	69.3%
<b>Total Received Alumni</b>	<b>\$448,563</b>	<b>\$429,849</b>	<b>4.4%</b>

## ALUMNI STATISTICS

Statistic	This Year	Last Year	%Variance
<b>Undergraduate Alumni</b>			
Alumni of Record	104,176	103,276	.87%
Donors	357	280	27.50%
Participation ( % of Alumni of Record who gave)	0.34%	0.27%	25.93%
<b>All Alumni</b>			
Alumni of Record	133,200	132,196	.76%
Donors	428	340	25.88%
Participation ( % of Alumni of Record who gave)	0.32%	0.26%	23.08%