



Finance and Administration Committee
August 27, 2024

Information Item

FAC – 4 University Investment Fund Update

Background Information

The UNCG University Investment Fund (UIF) is responsible for managing the endowment assets of UNCG and its affiliated entities. An outsourced chief investment officer (OCIO) manages the investments, with oversight and direction provided by the Vice Chancellor for Finance and Administration and the Fund’s Investment Board of Directors.

In July 2024, following a competitive RFP process, the UIF Board of Directors voted to change OCIO service providers. Vice Chancellor Bob Shea will provide an update on the progress of transitioning to the new OCIO.

A handwritten signature in cursive script, reading 'Robert J. Shea, Jr.'.

Robert J. Shea, Jr.
Vice Chancellor for Finance and Administration